

Business Administration

Course Number:	BUAD 251
Course Title:	PERSONAL FINANCIAL PLANNING
Credits:	3
Calendar Description:	This course introduces the tools and strategies of personal financial planning. Topics include goal setting, savings, investments, insurance, taxation, budgeting and financing. <i>(also offered by Distance Education)</i>
Semester and Year:	WINTER 2019
Prerequisite(s):	No
Corequisite(s):	No
Prerequisite to:	BUAD 233, 234, 235, 356

Professors

Name

Phone number

Office

Evaluation Procedure

Term Work	30%
Mid-term Exam	30%
Final Exam (cumulative)	40%
Total	100%

Notes

Term Work:

Term Project (15%), Individual or Team Presentations (10%), Assignments (5%)

Calculator

Students will require a financial calculator for this course. The Texas Instruments BA-II Plus is strongly recommended, but any brand or model of non-programmable financial calculator, which can perform time-value-of-money calculations, is acceptable.

Required Texts/Resources

Personal Finance - Kapoor, Dlabay, Hughes, Ahmad - 7th Canadian Edition

Course Schedule

Date	Topic	Textbook
Week of:	Monday, January 7 - Classes Start Monday, February 18 – Family Day (no classes) Tuesday, February 19 - Friday, February 22 – Reading Week (no classes) Friday, April 12 – Last Day of Regular Classes Friday, April 19 – Monday, April 22 – Easter (no classes)	

Jan

